

MEDICAL EXPENSE CLAIM FORM

Plan Member - insured

Group or employer	Personal Identification No.
Plan Member's Full Name	Date of Birth y m d
Address	Language Preference <input type="checkbox"/> English <input type="checkbox"/> French
City Province Postal Code	Residence Telephone No. Work Telephone No. ext.



COUGHLIN
employee benefits specialists

Send all claims and inquiries to:

Mailing Address:
P.O. Box 3517, Station C
Ottawa, ON K1Y 4H5

Street Address:
466 Tremblay Road
Ottawa, ON K1G 3R1

Tel.:
local
613-231-8540

Inquiries only
E-mail:
ottclaims@coughlin.ca

Toll free:
1-877-768-3378

www.coughlin.ca

Are any health benefits or services provided under any other group insurance or health plan, workers' compensation or government plan?

☐ NO ☐ YES

If YES, who is the member of this other plan? Name Date of Birth Relationship to Plan Member

Name of other insuring agency or plan Policy No. Certificate No.

Dependants Please complete this section if you are claiming an expense for a dependant.

For co-ordination of benefits, children must claim under the plan of the parent whose birthday occurs earlier in the calendar year.

	Last Name	First Name	Date of Birth	Complete this section, if dependant is age 21 or over.	
Spouse			y m d	Name of School	Current or most recent registration period
Child(ren)			y m d		
<input type="checkbox"/> Daughter <input type="checkbox"/> Son			y m d		
<input type="checkbox"/> Other (describe)			y m d		
<input type="checkbox"/> Daughter <input type="checkbox"/> Son			y m d		
<input type="checkbox"/> Other (describe)			y m d		
<input type="checkbox"/> Daughter <input type="checkbox"/> Son			y m d		
<input type="checkbox"/> Other (describe)			y m d		

☐ Drug Expenses Attach original receipts containing the drug identification number (DIN) and name of the drug.

☐ Vision Care Expenses

Attach original itemized receipts.

Date of final payment

y m d

Cost of lens(es) \$

Cost of frame(s) \$

Is this a new prescription? ☐ YES ☐ NO

If NOT, reason for replacement

Dispensing fee \$

Check One

☐ Single

☐ Bifocal

☐ Contact lenses

☐ Trifocal

Check One (if applicable)

☐ Occupational safety glasses

☐ Prescription sunglasses

☐ As a result of cataract surgery
(attach physician's recommendation)

Examination fee (if applicable) \$

Other (please explain) \$

Total charges \$

☐ Other Expenses Attach original itemized receipts. For equipment and appliance expenses, Coughlin & Associates Ltd. requires a written recommendation from the prescribing physician, including diagnosis, and a copy of the provincial plan statement of payment (if applicable).

Nature of expense	Date Incurred	Recommended by: Physician's Name	Amount \$
	y m d		
	y m d		
	y m d		
	y m d		

I authorize Coughlin & Associates Ltd. to collect and exchange personal information about me and/or my dependants to process this claim and administer my group plan. **I authorize** Coughlin the use of my Social Insurance Number for the purposes of government reporting, identification and administration of my group benefits; Coughlin to exchange my personal information with the following persons, organizations or parties: Health care providers; financial institutions; government agencies; insurance companies; employers or former employers; my local union or plan trustees and auditors; and Coughlin to use the personal information on file to provide me with additional information regarding any benefits to which I am entitled. When providing personal information for my spouse and/or dependants, **I confirm** that I am authorized to act on their behalf. **I agree** that a photocopy or electronic copy of this Authorizations & Declarations section is as valid as the original.

I certify that the information given is true, correct and complete to the best of my knowledge.

Date Plan Member's Signature

Protecting your personal information The administrator of your group benefits plan is Coughlin & Associates Ltd. At Coughlin, we recognize and respect every individual's right to privacy. When personal information is provided to us, we establish a confidential file that is kept in the offices of Coughlin, or the offices of an organization authorized by Coughlin. We use the information to administer the group benefits plan. We limit access to information in your file to Coughlin staff or persons authorized by Coughlin who require it to perform their duties, to persons to whom you have granted access, and to persons authorized by law.